

RFP #063-12 Investment Advisory Services

RESPONDENTS

COMMITTEE MEMBERS

	Roger Reinke		Ann Marie Ricardi		Anne Middleton		Total Points	Final Ranking
	SCORE	81	SCORE	99	SCORE	100	280	1
Public Trust Advisors	RANK	1	RANK	1	RANK	1	3	
	POINTS	5.0	POINTS	5.0	POINTS	5.0	15.0	
	SCORE	80	SCORE	95	SCORE	98	273	2
Cutwater Asset Management	RANK	2	RANK	2	RANK	2	6	
	POINTS	4.0	POINTS	4.0	POINTS	4.0	12.0	
	SCORE	77	SCORE	93	SCORE	93	263	3
Sawgrass Asset Management	RANK	3	RANK	3	RANK	4	10	
	POINTS	3.0	POINTS	3.0	POINTS	1.5	7.5	
	SCORE	75	SCORE	91	SCORE	97	263	4
Davidson Fixed Income Management	RANK	5	RANK	4	RANK	3	12	
	POINTS	2.0	POINTS	1.5	POINTS	3.0	6.5	
	SCORE	76	SCORE	91	SCORE	93	260	5
First Southwest	RANK	4	RANK	4	RANK	4	12	
	POINTS	2.0	POINTS	1.5	POINTS	1.5	5.0	
1st place receives 5 points, 2nd place 4 points, 3 place 3 points, etc.								